







## Pilot action in Emilia-Romagna

Feasibility study of a local sustainable wood value chain for the social housing building sector in Emilia-Romagna

Irene Diti - ART-ER

LIFE Be-WoodEN Final Conference
Tackling embodied carbon through wooden construction

The role of bio-based materials and the New European Bauhaus in building greener futures

03<sup>rd</sup> December 2025 Brussels



### THE PILOT ACTION IN EMILIA-ROMAGNA

## **Emilia-Romagna** 640.000 ha of forests

Strategic role of active forest management for hydrogeological protection

3.000 entreprises in the wood supply chain € 3,4 billions

Imported raw materials

Only 10% managed, 7% certified (FSC-PEFC)

The action consists in assessing the feasibility of a local sustainable supply chain for use in the building industry and aiming at increasing its penetration in the social/affordable housing sector.

## **SCALE OF THE ANALYSIS**

Based on the topic addressed the focus can be limited to the **pilot area (Reggio-Emilia Province)** o extended to the entire **Emilia-Romagna Region** 

- Enhance hydrogeological safety
- Promote natural capital
- Support forest planning
  - Promote forest certification
  - Increase the competitiveness of the value chain



## **CONTEXTUAL ANALYSIS**

## **FOREST RESOURCES**

- WOODS IN EMILIA-ROMAGNA
- TARGET SPECIES FOR CONSTRUCTION SECTOR IN RER
- WOOD AVAILABILITY IN RER

# FORESTRY AND WOOD PRODUCTS CERTIFICATION



- TERRITORIAL ANALYSIS
- SUSTAINABLE FOREST MANAGEMENT
- WOOD PRODUCTS

## **WOOD SUPPLY CHAIN**

- FOREST
- TIMBER

- CONSTRUCTION
- FURNITURE

SOCIAL HOUSING

- SOCIAL HOUSING FRAMEWORK
- TERRITORIAL ANALYSIS

**NEB APPROACH** 

NEB COMPASS



## **WOODEN vs TRADITIONAL BUILDINGS**

## **BUILDING MODEL**

#### Reference building (project)

Existing building in Reggio Emilia - ACER Reggio Emilia

5 floors20 units

#### **TRADITIONAL**

#### INNOVATIVE

- FUNDATIONS
- STRUCTURAL FRAMEWORKS
- FLOORS
- ROOFING
- MASONRY AND PARTITION WALLS
- WATERPROOFING AND INSULATION
- SUBFLOORS & FLOOR FINISHES



## 1. LCA - Life Cycle Assessment (EN 15804)

- Global Warming (GWP)
- Depletion of stratospheric Ozone (ODP)
- Photochemical Ozone Formation (POCP)
- Acidification
- Eutrophication (EP-marine, EP-freshwater, EP-terrestrial)
- Eco-toxicity
- Use of resources (PERE, PENRE, FW, fossil-non fossil)
- Waste and output flows

## 2. Cost analysis



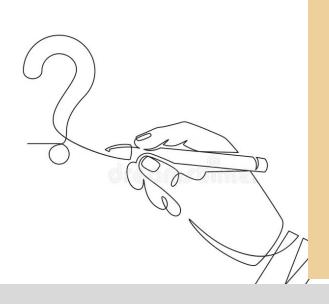
## **WOODEN vs TRADITIONAL BUILDINGS**





with the support of ACER Reggio Emilia

### **ERP/ERS/AFFITTO PER LA CASA users**



- APPEARANCE
- AESTHETIC/BEAUTY
- SAFETY
- COMFORT
- COSTS
- SUSTAINABILITY
- INTEREST IN PURCHASE/RENTAL
- BENEFITS OF WOODEN HOUSES
- ORIGIN OF MATERIALS
- WILLINGNESS TO PAY

• 81 responses

CONSTRUCTION ENTERPRISES

WOODEN CONSTRUCTION FEASIBILITY

• 6 companies



## **RESULTS & CONCLUSIONS**

# GREEN BUSINESS MODEL FOR LOCAL WOOD VALUE-CHAIN

**LOCAL WOOD USES** 

**ENVIRONMENTAL PERFORMANCE** 

COSTS

ACCEPTABILITY

STRENGTHS AND
WEAKNESSES OF REGIONAL
WOOD SUPPLY CHAIN

**NON-STRUCTURAL BARRIERS** 



POTENTIAL MEASURES TO BE
APPLIED AT LOCAL AND REGIONAL
LEVEL TO VALORIZE THE LOCAL
WOOD SUPPLY CHAIN FOR SOCIAL
HOUSING



### **SOME PRELIMINARY REMARKS**

# GREEN BUSINESS MODEL FOR LOCAL WOOD VALUE-CHAIN

**LOCAL WOOD USES** 

**ENVIRONMENTAL PERFORMANCE** 

COSTS

ACCEPTABILITY

Availability in Emilia-Romagna of timber suitable for structural use in construction, but an assessment of quantities is missing.

Emilia-Romagna is a major timber processor but a very poor producer (around 100% imported).

The supply chain includes some **areas of excellence but also** significant gaps, especially in the early stages.

There are also **knowledge gaps**.

The use of **wood** in construction generates clear environmental **benefits**, highlighted through the LCA comparative analysis.

Environmental benefits can be valorised through certification, which could help increase revenues along the supply chain.

Opportunities for a local construction timber chain in Emilia-Romagna are linked not only to planning and certification but also to ensuring a cost that is competitive with imports.

Citizens perceive wooden houses positively if "you can see that they are made of wood".

There is low willingness to pay more for locally sourced wood



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## LIFE BE-WoodEN

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